

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
Genesis Global Holdco LLC, <i>et al.</i> , ¹)	Case No. 23-10063 (SHL)
)	
Debtors.)	(Jointly Administered)
)	

**THIRD MONTHLY STATEMENT OF SERVICES RENDERED AND EXPENSES
INCURRED BY M3 ADVISORY PARTNERS, LP FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM June 1, 2023
THROUGH June 30, 2023**

Name of Applicant:	<u>M3 Advisory Partners, LP</u>
Authorized to Provide Professional Services to:	<u>Debtors</u>
Date of Retention:	<u>March 30, 2023</u>
Period for which compensation and reimbursement is sought:	<u>June 1, 2023 through June 30, 2023</u>
Amount of Compensation sought as actual, reasonable and necessary:	<u>\$213,015.00</u>
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	<u>\$337.63</u>
This is a(n):	<u> x </u> Monthly <u> </u> Interim <u> </u> Final application

This is the THIRD monthly fee statement filed in this case.

M3 Advisory Partners, LP (“**M3**”), financial advisors to the debtors of Genesis Global Holdco LLC, *et al.*, in these chapter 11 cases (collectively, the “**Debtors**”) hereby submits this monthly fee statement (the “**Fee Statement**”) pursuant to this Court’s *Order Establishing*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 101], dated February 24, 2023 (the “**Interim Compensation Order**”) and this Court’s Order under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, *Authorizing the Employment and Retention of M3 Advisory Partners, LP as Financial Advisors for the Debtors and Debtors-in-Possession* [Docket No. 268], dated April 28, 2023, seeking compensation and reimbursement of expenses for the period of June 1, 2023 through June 30, 2023 (the “**Third Monthly Period**”). By this Fee Statement, M3 seeks payment of \$170,749.63, which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Third Monthly Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

Professional Services Rendered and Expense Disbursements Incurred

1. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name and title of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by M3; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by M3. The blended rate for compensation requested in this Monthly Statement is approximately \$705.82.²
2. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by M3 timekeepers in rendering services to the Committee during the Compensation Period.
3. **Exhibit C** sets forth a timekeeper summary per project category spent by M3 timekeepers in

² The blended rate is calculated by taking the total of fees sought in this Third Monthly Statement and dividing by the total of hours sought in this Third Monthly Statement.

rendering services to the Committee during the Compensation Period.

4. **Exhibit D** sets forth both a summary of, and detailed entries of, expenses for which M3 seeks reimbursement.
5. **Exhibit E** sets forth the time records for M3 timekeepers for which compensation is sought by M3, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

Notice of Objection Procedures

Notice of this Third Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “**Notice Parties**”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

Objections to this Third Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon M3, at M3 Advisory Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019 (email: kkamlani@m3-partners.com and wfoster@m3-partners.com) no later than August 3, 2023 at 12:00 PM (Prevailing Eastern Time) (the “**Objection**

Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Third Monthly Statement are received by the Objection Deadline, the Debtors shall pay M3 80% of the fees and 100% of the expenses identified in this Third Monthly Statement.

To the extent an objection to this Third Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Third Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Reservation of Rights

Although M3 has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. M3 reserves the right to seek payment of such fees and expenses not included herein.

WHEREFORE, M3 respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$170,749.63, which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Third Monthly Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

Dated: July 19, 2023
New York, New York

Respectfully submitted,

M3 ADVISORY PARTNERS, LP

/s/ Mohsin Y. Meghji

Mohsin Y. Meghji

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*Financial Advisor to the Debtors and Debtors in
Possession*

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit A - Summary of Total Fees by Professional

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245.00	41.0	\$51,045.00
Foster, William	Vice President	\$750.00	79.6	\$59,700.00
O'Connell, Daniel	Senior Associate	\$650.00	73.3	\$47,645.00
Iannella, Monique	Associate	\$550.00	60.7	\$33,385.00
Lauser, Peter	Analyst	\$450.00	47.2	\$21,240.00
Total			301.8	\$213,015.00
<i>Average Billing Rate</i>				<i>\$705.82</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit B - Summary of Time Detail by Task Category

Task Category	Hours	Fees
Potential Avoidance Actions/Litigation Support	210.4	\$144,225.00
General Correspondence with Debtor & Debtors' Professionals	54.5	\$41,467.50
General Correspondence with Other Professionals	16.9	\$13,556.50
Case Administration	20.0	\$13,766.00
Total	301.8	\$213,015.00

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Potential Avoidance Actions/Litigation Support

On an ongoing basis, M3 will support the Debtors with respect to matters relating to certain payments received by the Debtors from Alameda Research LLC, Alameda Research Ltd. (BVI), and/or certain of their affiliates (the "Alameda Payments") and matters ancillary thereto.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	25.0	\$31,125.00
Foster, William	Vice President	\$750	44.2	\$33,150.00
O'Connell, Daniel	Senior Associate	\$650	58.4	\$37,960.00
Iannella, Monique	Associate	\$550	47.3	\$26,015.00
Lauser, Peter	Analyst	\$450	35.5	\$15,975.00
Total			210.4	\$144,225.00
<i>Average Billing Rate</i>				<i>\$685.48</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

General Correspondence with Debtor & Debtors' Professionals

On an ongoing basis, M3 will communicate with the Debtors' professionals throughout the restructuring process, including in pursuit of diligence requests, requesting additional information from management, or addressing questions from the Debtors.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Directo	\$1,245	9.5	\$11,827.50
Foster, William	Vice President	\$750	23.6	\$17,700.00
O'Connell, Daniel	Senior Associate	\$650	7.9	\$5,135.00
Iannella, Monique	Associate	\$550	7.3	\$4,015.00
Lauser, Peter	Analyst	\$450	6.2	\$2,790.00
Total			54.5	\$41,467.50
<i>Average Billing Rate</i>				<i>\$760.87</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

General Correspondence with Other Professionals

On an ongoing basis, M3 will communicate with other professionals including the UCC, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	5.7	\$7,096.50
Foster, William	Vice President	\$750	2.2	\$1,650.00
O'Connell, Daniel	Senior Associate	\$650	2.3	\$1,495.00
Iannella, Monique	Associate	\$550	3.0	\$1,650.00
Lauser, Peter	Analyst	\$450	3.7	\$1,665.00
Total			16.9	\$13,556.50
<i>Average Billing Rate</i>				<i>\$802.16</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Case Administration

On an ongoing basis, M3 conferred the Debtors' advisors to monitor various case issues, develop and execute its work plan, and manage risks and progress in these Chapter 11 Cases.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	0.8	\$996.00
Foster, William	Vice President	\$750	9.6	\$7,200.00
O'Connell, Daniel	Senior Associate	\$650	4.7	\$3,055.00
Iannella, Monique	Associate	\$550	3.1	\$1,705.00
Lauser, Peter	Analyst	\$450	1.8	\$810.00
Total			20.0	\$13,766.00
<i>Average Billing Rate</i>				<i>\$688.30</i>

Case No: 23-10063
Case Name: Genesis Global Holdco, LLC et al.
M3 Advisory Partners, LP
Fee Application Period: June 1 2023 - June 30 2023

Exhibit D - Summary of Expenses by Category

Description	Total
Business Meals	\$275.42
Taxi/Car Service	\$62.21
Total (a)	\$337.63

Note:

- (a) Total amounts are based on M3's expense reporting system as of the date of this Monthly Report and may not be reflective of all expenses incurred during the Reporting Period. As such, future monthly reports may include expenses incurred during the Reporting Period.

Date	Amount	Category	Payer	Notes
4/2/2023	\$16.39	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/23/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/24/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/30/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/31/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
6/1/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
6/1/2023	\$20.00	Business Meals	Daniel O'Connell	Business Meals: Local Working Dinner
6/1/2023	\$62.21	Taxi/Car Service	Monique Iannella	Late night car home from office
6/3/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
6/4/2023	\$19.03	Business Meals	William Foster	Business Meals: Local Working Dinner
6/4/2023	\$20.00	Business Meals	Daniel O'Connell	Business Meals: Local Working Dinner
6/5/2023	\$20.00	Business Meals	Daniel O'Connell	Business Meals: Local Working Dinner
6/6/2023	\$20.00	Business Meals	Daniel O'Connell	Business Meals: Local Working Dinner
6/27/2023	\$20.00	Business Meals	Daniel O'Connell	Business Meals: Local Working Dinner
6/30/2023	\$20.00	Business Meals	Daniel O'Connell	Business Meals: Local Working Dinner
Total	\$337.63			

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/1/2023	O'Connell, Daniel	Case Administration	Meeting with M. Iannella to discuss draft deliverable presentation regarding transactions	1.0
6/1/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of draft deliverable deck related to company practices	2.9
6/1/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of phase 2 deliverable materials	2.8
6/1/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of executive summary related to claims	0.8
6/1/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review responses from the Company to the last diligence request to incorporate into an updated Phase 1 and initial Phase 2 analysis.	0.4
6/1/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of Clearys collection of Genesis correspondence from June 22 through Nov 22 to address open questions on Phase 1 and Phase 2 transaction reviews.	2.1
6/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Worked on Phase 3 presentation	2.3
6/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attended meeting with D. OConnell (M3) to discuss Phase 3 Presentation	1.0
6/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work of Phase 3 presentation	1.7
6/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created new outputs for Phase 3 analysis	2.9
6/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 3 analysis and presentation	2.7
6/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 3 analysis	2.2
6/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued data analysis for Phase 3	1.9
6/1/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with debtors regarding additional information needed for phase 2 analysis	0.6
6/2/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan deliverables	0.5
6/2/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed and made edits to Phase 3 Presentation	2.9
6/2/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani(M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan deliverables	0.5
6/2/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan deliverables	0.5
6/2/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of Phase 2 presentation	2.3
6/2/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani(M3), W. Foster (M3), P. Lauser (M3) to discuss Phase 2 work plan deliverables	0.5
6/2/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of draft phase 2 deliverable presentation	1.0
6/2/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss Phase 2 work plan deliverables	0.5
6/3/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review Draft Phase 2 analysis and provide comments to W. Foster (M3) to incorporate.	2.4
6/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of phase 2 presentation and provide comments to the team	2.9
6/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Additional detailed review of phase 2 presentation along with company data and draft detailed comments for the team	2.8
6/4/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participated in a call with W. Foster (M3) to review and consolidate internal comments on the draft Phase 2 analysis	0.6
6/4/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Participated in a call with K. Kamlani (M3) to review and consolidate internal comments on the draft Phase 2 analysis	0.6
6/4/2023	Foster, William	Potential Avoidance Actions/Litigation Support	conform comments from K. Kamlani (M3) and draft detailed general comments for phase 2 presentation for the team while reviewing phase 2 presentation	2.2
6/5/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani(M3), W. Foster (M3), and D. OConnell (M3) to discuss changes to Phase 2 work plan materials	0.6
6/5/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis related to loan originations from the Company	2.8

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/5/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis related to historical transactions	2.9
6/5/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis of company data received from debtors	2.7
6/5/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of analysis related to Phase 2 deliverable materials	2.6
6/5/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of crypto analysis based on information received from company	2.1
6/5/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss changes to Phase 2 work plan materials	0.6
6/5/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss changes to Phase 2 work plan materials	0.6
6/5/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Provide guidance to team on next phase of work and strategy	1.7
6/5/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss changes to Phase 2 work plan materials	0.6
6/5/2023	Iannella, Monique	Case Administration	Reviewed time entries	0.4
6/5/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Phase 2	1.4
6/6/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of phase 2 deliverable materials	2.8
6/6/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis of crypto currency transactions based on information received from company	2.7
6/6/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis of components of transactions from company data	2.6
6/6/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis related to phase 2 of workplan	2.9
6/6/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis related to various crypto transactions	1.4
6/6/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss changes to Phase 2 work plan findings deck	0.3
6/6/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments to the team on phase 2 analysis	2.9
6/6/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Walk through changes that need to be made to phase 2 analysis with team	2.3
6/6/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Drafted Phase 2 deck	2.1
6/6/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss changes to Phase 2 work plan findings deck	0.3
6/6/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), and D. OConnell (M3) to discuss changes to Phase 2 work plan findings deck	0.3
6/6/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review updates to phase 2 work plan deck	0.9
6/7/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of phase 2 deliverable based on transactional dataset	1.8
6/7/2023	O'Connell, Daniel	Case Administration	Preparation of monthly fee statement for May, 2023	0.8
6/7/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), M. Iannella (M3), P. Lauser (M3) to discuss changes to Phase 2 work plan findings deck	0.3
6/7/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis of historical transactions	2.7
6/7/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend call with J. Van Lare, M. Hatch, N. Maisel, C. Rebeiro, J. Massey (CGSH), K. Kamlani, W. Foster, M. Iannella, and P. Lauser (M3) to discuss key workstream updates	1.1
6/7/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of analysis related to historical transactions	1.6
6/7/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Attend Meeting with CGSH, M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan	1.1
6/7/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Follow up correspondence with Genesis on specific diligence items and communication of the same with Cleary	0.3
6/7/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review diligence files provided by Cleary to respond an inquiry on a matter between Genesis and multiple counterparties.	0.8

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/7/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review draft of the Phase 2 analysis provided by the team.	1.9
6/7/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss changes to Phase 2 work plan findings deck	0.3
6/7/2023	Foster, William	General Correspondence with Other Professionals	Attend Meeting with CGSH, K. Kamlani (M3) M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan	1.1
6/7/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with debtor professionals regarding genesis posture during bankruptcy	2.4
6/7/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss changes to Phase 2 work plan findings deck	0.3
6/7/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan	1.1
6/7/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated Phase 2 deck	2.7
6/7/2023	Lauser, Peter	General Correspondence with Other Professionals	Attend Meeting with CGSH, K. Kamlani (M3) M. Iannella (M3), W. Foster (M3), and D. OConnell (M3) to discuss Phase 2 work plan	1.1
6/7/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), M. Iannella (M3), and D. OConnell (M3) to discuss changes to Phase 2 work plan findings deck	0.3
6/7/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Perform reconciliation of claims using company data	1.8
6/8/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of historical transaction analysis deliverable deck	2.1
6/8/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Completed review of Phase 2 analysis provided by the team and distribute full set of comments.	1.1
6/8/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Attend Meeting with Moelis, CGSH, M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims per Phase 2 work plan	0.6
6/8/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Sent follow up correspondence to Cleary on the status of certain diligence items and recommended next steps for following up with the Company on a coordinated basis.	0.4
6/8/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participated in a call with Cleary to discuss approach for upcoming meeting with FTX's advisors.	0.2
6/8/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Preparation for meeting with FTX's advisors; review diligence and analytics to date.	1.2
6/8/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Moelis, CGSH, K. Kamlani (M3) M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims per Phase 2 work plan	0.6
6/8/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with team regarding next step on phase 2 analysis	1.1
6/8/2023	Iannella, Monique	General Correspondence with Other Professionals	Attend Meeting with Moelis, CGSH, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims per Phase 2 work plan	0.6
6/8/2023	Lauser, Peter	General Correspondence with Other Professionals	Attend Meeting with Moelis, CGSH, K. Kamlani (M3) M. Iannella (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims per Phase 2 work plan	0.6
6/8/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review changes to phase 2 work plan deck	0.7
6/9/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani, W. Foster, M. Iannella, and P. Lauser to discuss updates to latest deliverable materials related to historical transaction analysis	0.6
6/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan deck	0.6
6/9/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Attend Meeting with S&C, A&M, CGSH, M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.6
6/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Sent diligence files to Cleary and a recap of an analysis requested by Cleary.	0.4
6/9/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan deck	0.6
6/9/2023	Foster, William	General Correspondence with Other Professionals	Attend Meeting with S&C, CGSH, K. Kamlani (M3) M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.6

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/9/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of analysis prepared by team based on genesis company information	2.1
6/9/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan deck	0.6
6/9/2023	Iannella, Monique	General Correspondence with Other Professionals	Attend Meeting with S&C, CGSH, K. Kamani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.6
6/9/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work for Phase 2 analysis	1.1
6/9/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamani (M3), M. Iannella (M3), W. Foster (M3), and D. OConnell (M3) to discuss Phase 2 work plan deck	0.6
6/9/2023	Lauser, Peter	General Correspondence with Other Professionals	Attend Meeting with S&C, CGSH, K. Kamani (M3) M. Iannella (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	0.6
6/9/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Prepare analysis of claims using data provided by company	1.8
6/9/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review updates to phase 2 work plan deck	0.8
6/9/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Discuss and prepare analysis of claims using data provided by the company	0.8
6/10/2023	Kamani, Kunal	Potential Avoidance Actions/Litigation Support	Review and comment on draft analysis from the M3 team related to Genesis transactions.	0.8
6/10/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Create summary analyses based on company provided information	2.9
6/10/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Correspond with team based on new summary analyses created	1.4
6/10/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Perform reconciliation of claims with data provided by company	1.4
6/11/2023	Kamani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed and sent analysis on Genesis transactions to Cleary.	0.7
6/12/2023	Lauser, Peter	General Correspondence with Other Professionals	Attend Meeting with BRG, CGSH, K. Kamani (M3), W. Foster (M3), and P. Lauser (M3) to discuss claims	0.5
6/12/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Conduct analysis and build deck on claims	1.2
6/12/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued analysis and built deck on claims	0.9
6/12/2023	Kamani, Kunal	General Correspondence with Other Professionals	Attend Meeting with BRG, CGSH, W. Foster (M3), and P. Lauser (M3) to discuss claims	0.5
6/12/2023	Kamani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Met with J. VanLare, C. Ribiero, M. Hatch (All Cleary), S. Vayner, M. Lepow, A. Pretto-Sakmann, A. van Hoorhees (all genesis) to discuss next steps in the case and strategy for follow up key work streams	1.1
6/12/2023	Kamani, Kunal	Potential Avoidance Actions/Litigation Support	Review Phase 2 Analysis, provide comments to the team to be delivered to Cleary.	1.4
6/12/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated Phase 2 deck	2.4
6/12/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 2	1.1
6/12/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Meet with J. VanLare, C. Ribiero, M. Hatch (All Cleary), S. Vayner, M. Lepow, A. Pretto-Sakmann, A. van Hoorhees (all genesis) to discuss next steps in the case and strategy for follow up key work streams	1.1
6/12/2023	Foster, William	General Correspondence with Other Professionals	Attend Meeting with BRG, CGSH, K. Kamani (M3) and P. Lauser (M3) to discuss claims	0.5
6/12/2023	Foster, William	Case Administration	Create and update May fee statement	2.9
6/12/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments on updated phase 2 presentation to the team	2.3
6/13/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Create deck for analysis of claims	2.1
6/13/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued creation of deck for analysis of claims	1.8
6/13/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Conduct analysis of Alameda claims	1.5
6/13/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review changes to phase 2 work plan	0.9
6/13/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued analysis of Alameda claims	1.2

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/13/2023	Kamlani, Kunal	Case Administration	Review and provided comments on May fee statement	0.8
6/13/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review and provided comments to the team on analysis requested by Cleary with respect to certain transactions.	0.8
6/13/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 2	2.6
6/13/2023	Foster, William	Case Administration	Work through comments and changes that need to be made to May fee statement	2.7
6/13/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments on potential claims presentation prepared by the team	1.3
6/13/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with Cleary team regarding analyses performed and status of deliverables	1.3
6/14/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of analysis related to historical crypto transactions	2.6
6/14/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Reconciliation of company data with crypto transactions	1.1
6/14/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Build out analysis of claims	1.6
6/14/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 2	0.5
6/15/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Further reconciliation of company data with crypto transactions	1.2
6/15/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Make edits to claims analysis deck	1.0
6/15/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review draft presentation and provide comments to the team in advance of sending to Cleary.	0.7
6/15/2023	Foster, William	Case Administration	Update and make changes to May fee statement based on comments received	1.8
6/15/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with team on next phase of work and key phases in the case	1.1
6/16/2023	Lauser, Peter	General Correspondence with Other Professionals	Attend Meeting with CGSH, K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), and D. OConnell (M3) to discuss claims	0.9
6/16/2023	Lauser, Peter	Case Administration	Prepare fee statement for CGSH	1.8
6/16/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Attend Meeting with CGSH, W. Foster (M3), M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.9
6/16/2023	Iannella, Monique	General Correspondence with Other Professionals	Attend Meeting with CGSH, K. Kamlani (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.9
6/16/2023	O'Connell, Daniel	General Correspondence with Other Professionals	Attend Meeting with CGSH, K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), and P. Lauser (M3) to discuss claims	0.9
6/16/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, K. Kamlani (M3), M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss	0.9
6/16/2023	Foster, William	Case Administration	Update may fee statement based on comments from counsel	1.6
6/20/2023	Foster, William	Case Administration	Update and revise May fee statement based on feedback from Counsel	0.6
6/20/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Review of FTX Debtors request for production of documents.	0.4
6/21/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of phase 2 deliverable deck based on feedback provided	1.2
6/21/2023	O'Connell, Daniel	General Correspondence with Other Professionals	Attend Meeting with CGSH, K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), and P. Lauser (M3) to discuss claims	0.7
6/21/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.2
6/21/2023	Iannella, Monique	General Correspondence with Other Professionals	Attend Meeting with CGSH, K. Kamlani (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.7
6/21/2023	Iannella, Monique	General Correspondence with Other Professionals	Attend Meeting with K. Kamlani (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.2
6/21/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Organized claims data and correspondence with Debtor Counsel	0.4
6/21/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), D. OConnell (M3) to discuss claims	0.7
6/21/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), D. OConnell (M3) to discuss claims	0.2

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/21/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review changes to transaction reconciliation	0.6
6/21/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamani (M3), M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.2
6/21/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, K. Kamani (M3), M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.7
6/21/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with Cleary team regarding key work streams and next steps	0.6
6/21/2023	Kamani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.2
6/21/2023	Kamani, Kunal	General Correspondence with Other Professionals	Attend Meeting with CGSH, W. Foster (M3), M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.7
6/22/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with N. Maisel (CGSH) and M. Iannella (M3) to discuss claims	0.4
6/22/2023	Iannella, Monique	Case Administration	Organized claims data and correspondence with Debtor Counsel	2.7
6/22/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with N. Maisel (CGSH) and D. O'Connell (M3) to discuss claims	0.4
6/22/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review schedules to be provided to Cleary to move forward work streams	1.3
6/22/2023	Kamani, Kunal	Potential Avoidance Actions/Litigation Support	Review and comments on data files requested by Cleary.	0.7
6/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Organized claims data	1.1
6/23/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, K. Kamani (M3), P. Lauser (M3), W. Foster (M3), and D. O'Connell (M3) to discuss claims	0.7
6/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamani (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss claims	0.5
6/23/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), K. Kamani (M3), W. Foster (M3), and D. O'Connell (M3) to discuss claims	0.7
6/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamani (M3), W. Foster (M3), M. Iannella (M3), D. O'Connell (M3) to discuss claims	0.5
6/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review transaction reconciliation	1.2
6/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued review of transaction reconciliation ahead of call with Cleary	0.7
6/23/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), K. Kamani (M3), P. Lauser (M3), and D. O'Connell (M3) to discuss claims	0.7
6/23/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamani (M3), M. Iannella (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss claims	0.5
6/23/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with Cleary team regarding next steps and key deliverables for work streams	1.2
6/23/2023	Kamani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), P. Lauser (M3), W. Foster (M3), and D. O'Connell (M3) to discuss claims	0.7
6/23/2023	Kamani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), M. Iannella (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss claims	0.5
6/23/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), K. Kamani (M3), P. Lauser (M3), W. Foster (M3) to discuss claims	0.7
6/23/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamani (M3), W. Foster (M3), M. Iannella (M3), and P. Lauser (M3) to discuss claims	0.5
6/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Organized claims data	0.6
6/25/2023	Kamani, Kunal	Potential Avoidance Actions/Litigation Support	Review and provide comments on transaction analysis file requested by Cleary.	0.8

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/26/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.5
6/26/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with debtors and counsel regarding key case work streams and next steps	1.9
6/26/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis of potential claims	1.8
6/26/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss claims	0.5
6/26/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Correspondence with Cleary team and Debtors regarding proof of claim preparation	0.9
6/26/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), D. OConnell (M3) to discuss claims	0.5
6/26/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Build tracker for outstanding data needs from the Company	0.9
6/26/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Gather information from team and make edits to outstanding data tracker	0.8
6/26/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review all workstreams requested by Cleary and confirm the status of each with respect to upcoming deadlines.	0.4
6/26/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.5
6/26/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Draft diligence request and follow up to Genesis on specific workstreams.	0.6
6/26/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review correspondence and related questions sent by Cleary and provided direction to the team on next steps.	0.6
6/26/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed claims data for Phase 1	1.1
6/26/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review outstanding data needs for Willow and make requested edits to data tracker	1.2
6/27/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Correspondence with Debtors and Debtors counsel to determine meeting times to discuss claims and transactions with key customers	0.8
6/27/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Reviewed Genesis Claim Summary.	0.4
6/27/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review Phase 2 materials and follow up diligence items in advance of meeting with Genesis.	0.6
6/27/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed data sent by Cleary	0.5
6/27/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Prepare for call with Genesis team by detailed review of phase 1 and phase 2 analyses	2.8
6/28/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with Genesis team, CGSH, M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and W. Foster (M3) to discuss claims	1.1
6/28/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and W. Foster (M3) to discuss claims	1.0
6/28/2023	O'Connell, Daniel	Case Administration	Documentation of key action items following workstream update with the Debtors and Debtors' professionals	1.1
6/28/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	1.1
6/28/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	1.0
6/28/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	1.1
6/28/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	1.0
6/28/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review follow up correspondence to Genesis and provide comments to the internal team.	0.3

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/28/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamlani (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	1.1
6/28/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamlani (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	1.0
6/28/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed files and data for Phase1	2.9
6/28/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	1.1
6/28/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	1.0
6/28/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Detailed review and comments to team on key work stream follow ups and diligence lists to be sent to clients	2.9
6/29/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), D. OConnell (M3) (M3) to discuss claims	0.4
6/29/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Determine outstanding diligence items and update tracker	0.7
6/29/2023	O'Connell, Daniel	Case Administration	Development of diligence list and applicable follow up items by workstream	1.2
6/29/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Reconciliation of crypto and company information	2.9
6/29/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Responded to Cleary on request for additional analytics around certain claims	0.3
6/29/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Provide edits to the draft follow up request to Genesis that came out of our diligence call with Genesis and Cleary yesterday.	0.5
6/29/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of FTX Debtors request for production of documents.	0.4
6/29/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Meeting with W. Foster (M3), M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.4
6/29/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Correspondence on the status of follow up diligence items with Cleary	0.7
6/29/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review and comments provided on claims analysis requested by Cleary	0.4
6/29/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.4
6/29/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Conducted analysis and correspondence for Phase 1	1.6
6/29/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Met with D. O'Connell to discuss the Phase 1 analysis	0.3
6/29/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.4
6/29/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Detailed review of SOFA SOALs of bankrupt crypto companies	2.8
6/30/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review claims data from various filings to respond to Cleary's request on meeting a filing deadline.	0.9
6/30/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Call with Cleary on claims analysis and follow up direction sent to the team.	0.7
6/30/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with S&C, CGSH, Alix, M. Iannella (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	0.7
6/30/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), D. OConnell (M3), M. Iannella (M3), to discuss claims	0.3
6/30/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.8
6/30/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Correspondence to Cleary with Genesis on copy to confirm details of certain claims.	0.4

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/30/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Moelis, CGSH, W. Foster (M3), M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.5
6/30/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, K. Kamlani (M3), W. Foster (M3), M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.7
6/30/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims reconciliation	0.3
6/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.6
6/30/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with S&C, CGSH, Alix, K. Kamlani (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	0.7
6/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), D. OConnell (M3) to discuss claims	0.3
6/30/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.8
6/30/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Moelis, CGSH, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.5
6/30/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.7
6/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims reconciliation	0.3
6/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Conducted analysis and correspondence for Phase 1	2.9
6/30/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Discussion with J. VanLare (CGHS) W. Foster (M3), D. OConnell (M3) to discuss claims	0.3
6/30/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Discussion with J. VanLare (CGHS), D. OConnell (M3), M. Iannella (M3) to discuss claims	0.3
6/30/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.6
6/30/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with S&C, CGSH, Alix, M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.7
6/30/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), D. OConnell (M3), M. Iannella (M3), to discuss claims	0.3
6/30/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamlani (M3), M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.8
6/30/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with D. OConnell (M3), and P. Lauser (M3) to discuss claims reconciliation	0.2
6/30/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Moelis, CGSH, K. Kamlani (M3), M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.5
6/30/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, K. Kamlani (M3), M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims	0.7
6/30/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), M. Iannella (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims reconciliation	0.3
6/30/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with CGSH regarding potential claims and analysis on various work streams	2.9
6/30/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Create summary analyses based on company data to assess claims	2.8
6/30/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), M. Iannella (M3), and D. OConnell (M3) to discuss claims	0.6
6/30/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with S&C, CGSH, Alix, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	0.7

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/30/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), and D. OConnell (M3) to discuss claims	0.8
6/30/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), D. OConnell (M3) to discuss claims reconciliation	0.2
6/30/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Moelis, CGSH, K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), and D. OConnell (M3) to discuss claims	0.5
6/30/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), and D. OConnell (M3) to discuss claims	0.7
6/30/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), D. OConnell (M3) to discuss claims reconciliation	0.3
6/30/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Conduct analysis on reconciliation of claims	1.9
6/30/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued analysis on reconciliation of claims	1.6
6/30/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Conduct review of diligence tracker	0.5
6/30/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Discussion with J. VanLare (CGSH) W. Foster (M3), M. Iannella (M3) to discuss claims	0.3
6/30/2023	O'Connell, Daniel	Case Administration	Development and distribution of agendas for meetings scheduled with advisors and the Company	0.6
6/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), M. Iannella (M3), and P. Lauser (M3) to discuss claims	0.6
6/30/2023	O'Connell, Daniel	General Correspondence with Other Professionals	Participate in meeting with Sullivan & Cromwell team, CGSH team, AlixPartners team, and M3 team to discuss potential claims	0.7
6/30/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Moelis, CGSH, K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), P. Lauser (M3) to discuss claims	0.5
6/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), and P. Lauser (M3) to discuss claims reconciliation	0.2
6/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), and P. Lauser (M3) to discuss claims reconciliation	0.3
6/30/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Preparation of diligence materials for sales process	1.1
6/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Reconciliation of crypto data based on discussions with Company	2.7